



STATE OF CALIFORNIA –DEPARTMENT OF BUSINESS OVERSIGHT  
**APPLICATION FOR EXEMPTION FROM LICENSURE PURSUANT  
TO SECTION 22066(c)(4) OF THE FINANCIAL CODE**

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DIVISION OF CORPORATIONS  
STATE OF CALIFORNIA

FINANCIAL CODE SECTION 22066 EXEMPT ORGANIZATION  
APPLICATION FOR EXEMPTION

(continued)

5. Contact Person: \_\_\_\_\_  
Name and title

a. Business Phone: ( ) \_\_\_\_\_

b. Email Address: \_\_\_\_\_

c. Mailing Address: \_\_\_\_\_  
Number and Street City State Zip Code

**D. Attach the following documentation to this application:**

1. Documentation of status as a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1986, including the most recent Form 990.
2. Documentation establishing the organizational chart of the Exempt Organization, a full description of the Exempt Organization's mission and programs and major funding sources if not already included in Form 990. Include the names of directors and executive officers not already included in Form 990, and any business addresses in addition to that identified in item C.
3. Documentation that the organization facilitates one or more zero-interest, low-cost loans in compliance with the limitations set forth in section 22066 of the Financial Code.
4. Documentation evidencing a sample borrower disclosure in compliance with section 22066 of the Financial Code.
5. Documentation describing the credit education program or seminar offered either by applicant or a third party, for review and approval by the Commissioner. Include sample education materials and a full description of the program.
6. Documentation substantiating the reporting of a borrower's payment performance to a credit reporting agency.

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- E. For each Partnering Organization, provide form Financial Code Section 22066 Partnering Organization Notice and accompanying documents.**
- F. Certification, Acknowledgement and Signature**
1. Applicant certifies that the representations, documentation and information submitted in this application for exemption are true and correct.
  2. Applicant acknowledges that loans made in reliance on this exemption will be in compliance with the terms set forth in Financial Code section 22066.
  3. Applicant acknowledges that within 30 days of entering into a written agreement with a partnering organization, Applicant will notify the Commissioner on the Notification of Partnering Organization form and submit a copy of the agreement.
  4. Applicant acknowledges that every year, on or before March 15, Applicant will file an annual report on the Financial Code Section 22066 Annual Report form with the Commissioner containing relevant information concerning lending facilitated by the Exempt Organization and its Partnering Organizations.
  5. Applicant acknowledges that the Commissioner may examine the Exempt Organization and each Partnering Organization for compliance with the exempt organization exemption, upon reasonable notice. Applicant will make available to the Commissioner all books and records requested that relate to the lending activities facilitated by the Exempt Organization. Applicant will pay the cost of an examination.

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(continued)

6. Applicant acknowledges that the failure to comply with the requirements of Financial Code section 22066 may result in revocation of the exemption or an action for unlicensed lending under the California Finance Lenders Law, or both.

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Date

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Name of Applicant

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Print Name of Individual Signing on Behalf of Applicant

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Signature

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Title