

FOREIGN BANKS
STATEMENT OF CONDITION
as of December 31, 2004
(in thousands of dollars)

Number of institutions 38

Assets:

Cash & Due From Banks.	1,515,019
U.S. Treas Securities	39,659
U.S. Gov't Obligations	130,368
Frn Govt Securities.	56,075
Mortgage-backed - guaranteed by US Govt	227,670
Mortgage-backed - other	0
Other asset-backed	0
All Other Securities	902,641
FF Sold - US Depository Institutions	151,800
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearnd Inc	10,283,716
Trading assets - US Treas and Agcy Securities	0
Other trading assets	57,785
Cust Liab-B/A U.S.	70,125
Cust Liab-B/A Non-US	1,086
Othr/Claim Nonrelated	291,196
Tot Claims-Nonrelated	13,727,140
Net D/F Related Banks	1,623,645
Total Assets	15,350,785

Liabilities

Total Deposits/Credit Balances	7,739,076
FF Purch - with U.S. Depository Institutions	338,100
FF Purch - with others	0
Securities sold - with U.S. Dep Institutions	28,000
Securities sold - with others	126,406
Other Borrowed Money	1,778,166
Liab B/A Outstanding	71,212
Trading Liabilities	46,940
Othr Liab-Nonrelated	224,962
Total Liab-Nonrelated	10,352,862
Net D/T - Related Bks	4,997,923
Total Liabilities	15,350,785