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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Donnie E. Wilcox
Lonnie E. Wilcox
Odyssey SFX, Ltd.
7902 Gerber Rd., Suite 325
Sacramento, CA 95828

DESIST AND REFRAIN ORDER
(For violations of section 25401 of the Corporations Code)

The California Corporations Commissioner finds that:

1. Odyssey SFX, Ltd.

 ("Odyssey SFX") is a California corporation that was formed on May 15, 2007. At all relevant times Odyssey SFX had its principal place of business at 7902 Gerber Rd., Suite 325, Sacramento, CA 95828; Donnie E. Wilcox was President and Chief Executive Officer and Co-founder; and Lonnie E. Wilcox was V.P Director of Cinematographer and Co-founder.

2. Beginning in June of 2007, Odyssey SFX, Donnie E. Wilcox, and Lonnie E. Wilcox have offered and sold securities in the form of corporate shares of stock.

3. The purported purpose of the solicitations and sales was to finance the establishment of a motion picture, animation, and special effects studio.

4. In connection with these offers and sales Odyssey SFX, Donnie E. Wilcox, and Lonnie E. Wilcox, misrepresented that four units of Odyssey SFX had already been sold, at \$60,000 per unit, and that only one unit was left to sell towards the \$300,000 needed.

5. In connection with these offers and sales Odyssey SFX, Donnie E. Wilcox, and Lonnie E. Wilcox further omitted to disclose material facts, specifically the following:

 a.) On October 16, 2003 Lonnie E. Wilcox was convicted of a felony violation of Section 646.9(a) of the Penal Code, for having engaged in willful and malicious harassment, in the Superior Court of California, County of Sacramento.

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